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## **ISEE3D INC.**

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### **ISEE3D Closes Brokered Private Placement**

**Montreal, QC, Canada – December 23, 2009 – ISee3D Inc. ("ISee3D") (TSX-V: ICT)** Further to its news release of December 8, 2009, ISee3D is pleased to announce that it has closed its previously announced brokered private placement (the "Offering") of 4,400,000 common shares at a price of \$0.75 per share for aggregate gross proceeds of \$3,300,000. Union Securities Ltd. acted as lead agent for a syndicate including Haywood Securities Inc. (the "Agents") in connection with the Offering. The Agents will receive a cash commission equal to 7% of the aggregate gross proceeds of the Offering and a work fee of \$15,000.

The Shares issued pursuant to the private placement will be subject to a hold period expiring April 24, 2010. Proceeds from the Offering will be used for the continued research and development of ISee3D's stereoscopic (3D) imaging technology and for general working capital requirements.

#### **About ISee3D**

ISee3D owns certain patented technology which provides for the capture of stereoscopic (3D) images through a single lens. The Company's technology has broad application in several markets including the home entertainment industry, consumer electronics, and imaging devices of all sorts including microscopes, endoscopes as well as more sophisticated medical imaging systems.

Statements included in this announcement, including statements concerning our plans, intentions and expectations, which are not historical in nature are intended to be, and are hereby identified as, "forward-looking statements" for purposes of the safe harbor provided by Section 21E of the Securities Exchange Act of 1934, as amended by the Private Securities Litigation Reform Act of 1995. Forward-looking statements may be identified by words including "anticipates", "believes", "intends", "estimates", "expects" and similar expressions. The company cautions readers that forward-looking statements, including without limitation those relating to the company's future operations and business prospects, are subject to certain risks and uncertainties that could cause actual results to differ materially from those indicated in the forward-looking statements.

This press release does not constitute an offer to sell or solicitation of an offer to buy any of the securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws and may not be offered or sold within the United States or to a U.S. Person unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available

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