

## **ISee3D INC.**

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### **ISee3D ANNOUNCES FIRST TRANCHE CLOSING OF PRIVATE PLACEMENT**

Montreal, QC, Canada – May 12, 2009 – ISee3D Inc. (TSX-V: ICT) (the "Company") reports that it has closed a first tranche of its private placement, previously announced on April 2 and April 17, 2009.

The tranche consists of 2,685,017 units at a price of \$0.15 per unit for an aggregate proceeds of \$402,752.50. Each unit consists of one common share and of one transferable share purchase warrant. Each whole warrant entitles the holder to acquire one additional common share of the Company for a period of 24 months from the date of closing at a price of \$0.20. In connection with monies raised under the final tranche of the private placement, the Company paid aggregate finders fees in the amount of \$18,696 and issued an aggregate of 64,640 finder's shares at a deemed price of \$0.15 per share. All securities issued in connection with the private placement are subject to a four month and a day hold period. The net proceeds from the financing will be used for working capital.

The Company intends to close an additional tranche of the current private placement on or before June 22, 2009.

Statements included in this announcement, including statements concerning our plans, intentions and expectations, which are not historical in nature are intended to be, and are hereby identified as, "forward-looking statements" for purposes of the safe harbor provided by Section 21E of the Securities Exchange Act of 1934, as amended by the Private Securities Litigation Reform Act of 1995. Forward-looking statements may be identified by words including "anticipates", "believes", "intends", "estimates", "expects" and similar expressions. The company cautions readers that forward-looking statements, including without limitation those relating to the company's future operations and business prospects, are subject to certain risks and uncertainties that could cause actual results to differ materially from those indicated in the forward-looking statements.

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