

ISEE3D INC.

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ISEE3D ANNOUNCES DEBT SETTLEMENT

Montreal, QC, Canada – May 28, 2009 – **ISee3D Inc. (TSX-V: ICT)** today announced that, subject to regulatory approval, it intends to settle up to \$116,984.20 in outstanding indebtedness through the issuance of up to 779,895 shares at a deemed price of \$0.15 per share. The shares will be subject to a hold period of four months from the date of issuance.

Statements included in this announcement, including statements concerning our plans, intentions and expectations, which are not historical in nature are intended to be, and are hereby identified as, "forward-looking statements" for purposes of the safe harbor provided by Section 21E of the Securities Exchange Act of 1934, as amended by the Private Securities Litigation Reform Act of 1995. Forward-looking statements may be identified by words including "anticipates", "believes", "intends", "estimates", "expects" and similar expressions. The company cautions readers that forward-looking statements, including without limitation those relating to the company's future operations and business prospects, are subject to certain risks and uncertainties that could cause actual results to differ materially from those indicated in the forward-looking statements.

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Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.